SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] Burtech LP LLC		2. Date of Event Requiring Statement (Month/Day/Year) 3. Issuer Name and Ticker or Trading Symbol 12/10/2021 BurTech Acquisition Corp. [BRKHU]							
(Last) (First) (Middle) C/O BURTECH ACQUISITION CORP., 1300 PENNSYLVANIA AVENUE,			4. Relationship of Repu Issuer (Check all applicable) Director Officer (give	orting X	10% Ov Other (s	vner	Filed 6. Inc	(Month/Day/Y	nt/Group Filing
NW, SUITE 700 (Street) WASHINGTON DC 20004 (City) (State) (Zip)			title below)		below)		X	Form filed b Person	y One Reporting y More than One
Table I - Non-Derivative Securities Beneficially Owned									
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4) (D) or In (I) (Instr.		irect O direct	ect Ownership (Instr. 5) irect			
Class A Common Stock ⁽¹⁾			804,500 ⁽¹⁾		D ⁽¹⁾				
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)									
1. Title of Derivative Security (Instr. 4) Expiration Date (Month/Day/Year)		ate	Underlying Derivative Security (Instr. 4)			4. Conversion or Exercise Price of		5. Ownership Form: Direct (D)	Beneficial
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Derivative Security		Direct (D) or Indirect (I) (Instr. 5)	Ownership (Instr. 5)
Class B Common Stock	(2)	(2)	Class A Common Stock	9,487,500 ⁽³⁾		(2)		D	

Explanation of Responses:

1. These shares represent 804,500 shares of Class A common stock of the issuer held by the Reporting Person included in the Placement Units as described in the issuer's registration statement on Form S-1 (File No. 333-258914) under the heading "Description of Securities".

2. As described in the issuer's registration statement on Form S-1 (File No. 333-258914) under the heading "Description of Securities", the shares of Class B common stock will automatically convert into shares of Class A common stock at the time of the registrant's initial business combination on a one-for-one basis, subject to certain adjustments described therein and have no expiration date.

3. These shares represent 9,487,500 shares of Class B common stock of the issuer held by the Reporting Person, including an aggregate of up to 1,237,500 shares subject to forfeiture by the Reporting Person to the extent that the underwriter's over-allotment is not exercised in full or in part.

<u>By: /s/ Shahal Khan,</u>	
Authorized person of	<u>12/1</u>
BurTech LP LLC	
** Signature of Reporting	Date

0/2021

Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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