UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE **SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): June 30, 2022 (June 27, 2022)

BURTECH ACQUISITION CORP. (Exact name of registrant as specified in its charter)

| Delaware | 001-41139 | 86-2708752 |
|---|--|--|
| (State or other jurisdiction | (Commission | (IRS Employer |
| of incorporation) | File Number) | Identification No.) |
| | 3529 Porter St | |
| | Washington, DC 20016 | |
| (Address of | f principal executive offices, including zip | o code) |
| | (202) 600-5757 | |
| Registra | ant's telephone number, including area co | de: |
| | Not Applicable | |
| (Former nan | ne or former address, if changed since las | t report) |
| Check the appropriate box below if the Form 8-K following provisions: | filing is intended to simultaneously satisf | y the filing obligation of the registrant under any of t |
| ☐ Written communications pursuant to Rule 425 und | der the Securities Act (17 CFR 230.425) | |
| ☐ Soliciting material pursuant to Rule 14a-12 under | the Exchange Act (17 CFR 240.14a-12) | |
| ☐ Pre-commencement communications pursuant to I | Rule 14d-2(b) under the Exchange Act (17 | 7 CFR 240.14d-2(b)) |
| ☐ Pre-commencement communications pursuant to I | Rule 13e-4(c) under the Exchange Act (17 | CFR 240.13e-4(c)) |
| Securities | registered pursuant to Section 12(b) of th | e Act: |
| | | Name of each exchange on which |
| Title of each class | Trading Symbol(s) | registered |
| Units, each consisting of one share of Class A Common Stock and one Redeemable Warrant | BRKHU | The Nasdaq Stock Market, LLC |
| Class A Common Stock, par value \$0.0001 per share | BRKH | The Nasdaq Stock Market, LLC |
| · · | DDWW | • |
| Warrants, each exercisable for one share of Class A Common Stock for \$11.50 per share | BRKHW | The Nasdaq Stock Market, LLC |
| Johnson Stock for \$11.50 per share | | |
| Indicate by check mark whether the registrant is a his chapter) or Rule 12b-2 of the Securities Exchange Act of | | n Rule 405 of the Securities Act of 1933 (§230.405 |
| Emerging growth company ⊠ | | |
| If an emerging growth company indicate by check | k mark if the registrant has elected not to | use the extended transition period for complying w |
| any new or revised financial accounting standards provided | | |
| | | |

Item 7.01. Regulation FD Disclosure.

On June 27, 2022, a news article was released stating that BurTech Acquisition Corp. (the "Company") has entered into a non-binding letter of intent for a potential business combination with JetSynthesys Pvt. Ltd. A copy of the news article is furnished herewith as Exhibit 99.1 to this Current Report on Form 8-K.

The information contained in this Item 7.01 and Exhibit 99.1 furnished as part of Item 9.01 of this Current Report on Form 8-K is being furnished and shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference into any registration statement or other filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference to such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

The following exhibits are being filed herewith:

| Exhibit No. | Description | |
|-------------|---|--|
| <u>99.1</u> | News Article, dated June 27, 2022. | |
| 104 | Cover Page Interactive Data File (embedded within the Inline XBRL document) | |
| | | |
| | | |
| | 2 | |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BURTECH ACQUISITION CORP.

By: /s/ Shahal Khan

Name: Shahal Khan

Title: Chief Executive Officer

Dated: June 30, 2022

Technology

India's JetSynthesys Is Said in Talks to Merge With BurTech SPAC

- n Transaction to value combined entity at more than \$700 million
- n SPAC may seek to raise \$120 million in additional financing



JetSyntheses has a app named for Sachin Tendulkar, Indian cricket star.

By Gillian Tan June 27, 2022, 11:31 AM EDT <u>JetSynthesys</u>, an Indian digital entertainment and technology company, is in talks to go public through a merger with blank-check firm <u>BurTech Acquisition Corp.</u>, according to people with knowledge of the matter.

The two companies have signed a non-binding letter of intent regarding a transaction that values the combined entity at more than \$700 million, said the people, who asked not to be identified discussing private talks. BurTech may seek an additional \$120 million in new financing to support the deal, one of the people said. Terms could still change and it's possible that talks collapse.

A representative for Washington-based BurTech declined to comment, as did a JetSynthesys representative.

JetSynthesys, led by Chairman Kris Gopalakrishnan and Chief Executive Officer Rajan Navani, says its aim is "to build world class digital products and platforms with the goal of impacting the lives of 1.3 billion Indians and extending to the world." The company's holdings include gaming and e-sports, entertainment and wellness platforms including "Real Cricket," meditation app ThinkRight.me and "Sachin Saga Cricket Champions," named for former batsman Sachin Tendulkar, the company's website shows. JetSynthesys's minority stake in Nodwin Gaming is set to be included in the transaction, the people said.

BurTech, led by CEO Shahal Khan, raised \$287.5 million in a December 2021 initial public offering and said it would focus on finding a target in sectors such as retail, lifestyle, hospitality, technology or real estate.

Other digital media platforms have inked agreements to go public through mergers with special purpose acquisition companies, such as Grindr LLC and Trump Media & Technology Group.

Read more: Grindr to Go Public Via Tiga SPAC at \$2.1 Billion Valuation

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